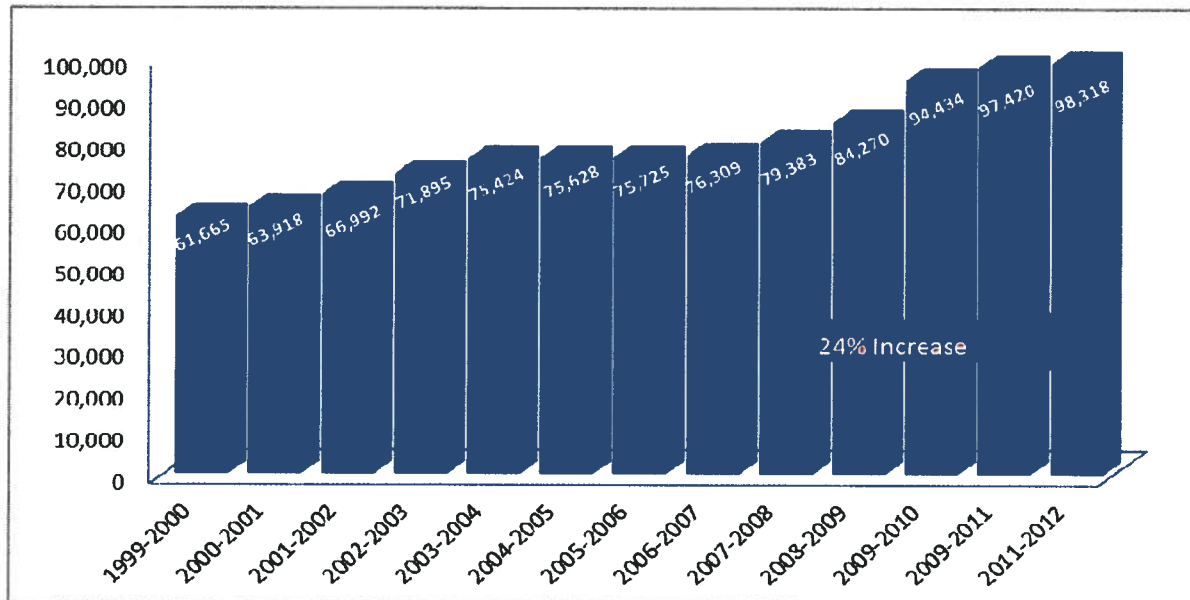


The South Carolina Technical College System consists of a statewide network of 16 technical and community colleges serving their respective local communities through education for individuals, training for the business and industry and support for economic development. In addition, the System Office provides two nationally-renowned programs, readySC and Apprenticeship Carolina.

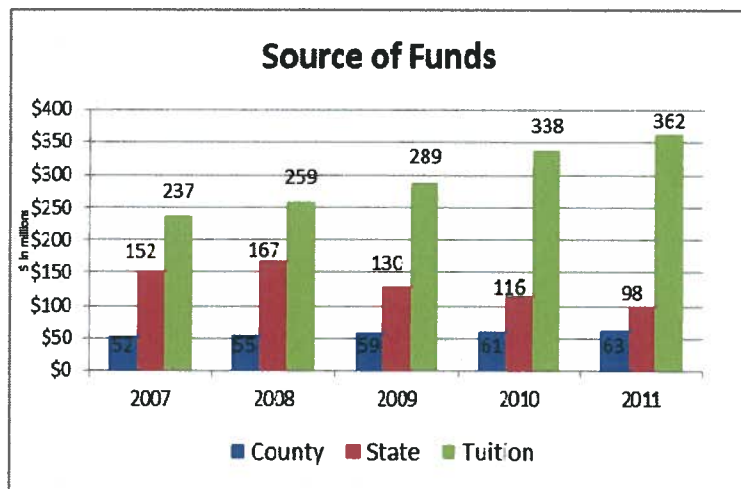
Budget and Enrollment:

Enrollment



- Credit FTE Enrollment from Fall 1999 to Fall 2011 increased by **59.4%**.
- Credit FTE Enrollment since 2007-2008 – **24%** increase.

Education and General – Sources of Funds



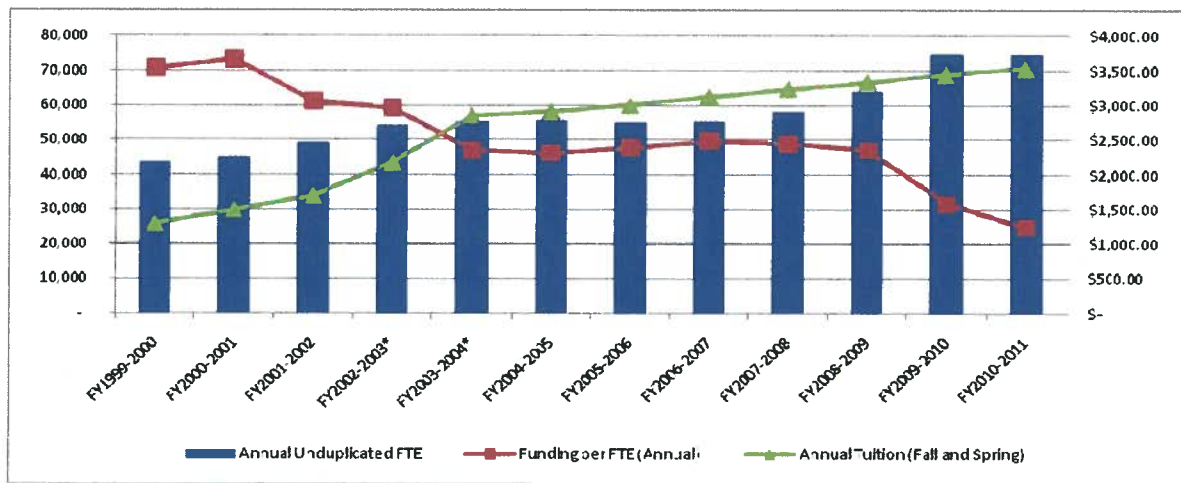
	<u>FY2007</u>	<u>FY2011</u>
State Funding	35%	18%
County Funding	12%	12%
Tuition and Fees	54%	69%

Source: Actual Receipts from Financial Statements

- State Funding as % of Total declined **36%** since 2007
- Tuition and Fees receipts as % of Total increased **53%** since 2007
- Total Education and General Funds increase by **19%** since 2007. Most of this increase is driven by the enrollment increases since 2008.

Budget and Enrollment continued:

FTE Enrollment with State Funding and Annual Tuition



Total State Funds and Tuition per FTE 1999-2000 (annual)

\$4,834 (Tuition \$1,300, State \$3,534)

Total State Funds and Tuition per FTE 2010-2011 (annual)

\$4,786 (Tuition \$3,536, State \$1,250)

- FTE Funding in 2010-2011 is **\$48** per FTE less than 1999-2000

Annual Tuition and Fees

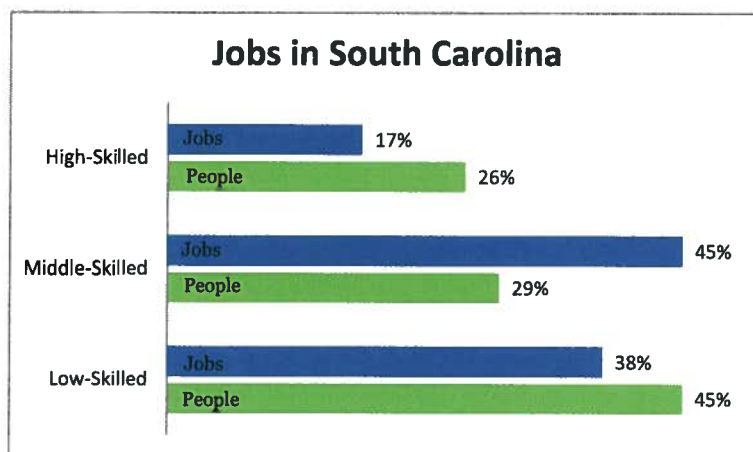
- The State Board establishes a tuition cap for each academic year. The Higher Education Price Index (HEPI) is used as a guideline for establishing the tuition cap.
- Average system-wide Tuition Increase over last 5 years – 15% which is **1.1% below** the HEPI of 16.1% for the same time period.

	FY2007-2008	FY2008-2009	FY2009-2010	FY2010-2011	FY2011-2012
State Board Tuition Cap*	3,240	3,336	3,456	3,536	3,670
System Average	2,992	3,100	3,202	3,349	3,442
Aiken	3,148	3,336	3,456	3,536	3,552
Central	2,900	3,000	3,108	3,180	3,476
Denmark	2,188	2,188	2,294	2,390	2,390
Florence - Darlington	3,120	3,120	3,232	3,352	3,456
Greenville	3,220	3,316	3,412	3,536	3,648
Horry - Georgetown	3,020	3,100	3,080	3,278	3,362
Midlands	3,144	3,240	3,408	3,480	3,504
Northeastern	2,952	3,240	3,286	3,312	3,408
Orangeburg - Calhoun	2,832	3,048	3,168	3,384	3,504
Piedmont	3,076	3,076	3,184	3,406	3,522
Spartanburg	3,154	3,274	3,394	3,536	3,640
Tech of Lowcountry	3,100	3,220	3,332	3,456	3,504
Tri-County	2,928	3,012	3,120	3,522	3,522
Trident	3,220	3,330	3,450	3,530	3,600
Williamsburg	2,788	2,900	3,000	3,222	3,396
York	3,084	3,204	3,312	3,456	3,588

*Based on 12 credit hours.

Economic and Workforce Development:

The System's Economic and Workforce Development efforts are demonstrated through our nationally ranked readySC™ and Apprenticeship Carolina programs. The following information provides a look at the jobs currently available in South Carolina and the workforce available to support those jobs. The South Carolina Technical College System and its two nationally ranked workforce programs are uniquely designed to help bridge the gap between people and jobs.



- High-Skilled is defined as requiring a bachelor's degree or higher
- Middle-Skilled is defined as requiring a certificate or associate's degree
- Low-Skilled is defined as a high school diploma or less

****Information provided by the South Carolina Department of Employment and Workforce**



- Provides customized recruiting and training solutions for organizations relocating to or expanding in South Carolina.
- The state's top incentive for companies creating new jobs with competitive wages and benefits.
- **80%** of new companies to the state ranked the availability of readySC™ services as playing a significant role or determining factor in their decision to relocate to South Carolina.
- South Carolina has placed in the top five every year in rankings of states with the best workforce training programs by *Expansion Management* magazine.

Since 1961...

- 266,878 individuals trained companies
- 2,016 companies served

2010-2011 fiscal year...

- 5,872 individuals trained for 73 companies





- Over 300 candidates have completed Phase I training and have gone on to apply for Assembler A positions with Boeing.
- Over 2,500 candidates have completed Phase II training consisting of 8-24 weeks of training.
- 99% of Phase I trainees are from South Carolina.
- All readySC™ instructors assigned to the Boeing project have completed or are in process of completing qualification requirements in over 300 Boeing-specific course/topic areas.

readySC™/Boeing Funding:

- Recurring Funding - \$2.1m in 2011-2012
- Non-recurring Funding - \$14m in 2011-2012 from Surplus and Capital Reserve
- Non-recurring Funding carry forward from 2010-2011 - \$1.5m

readySC™ Direct Training	\$ 4.7m
Boeing Training	<u>\$12.9m</u>
Total Training	\$17.6m



- Created in 2007 to support business-sponsored registered apprenticeship programs.
- Ensures that all South Carolina employers have access to information and consultative technical assistance concerning the development of registered apprenticeship programs.

Since inception – **287% increase** in the number of Registered Apprenticeships.

- One in three programs offers training in more than one occupation.
- New programs represent diverse industry sectors including advanced manufacturing, healthcare, creative industries, and information technology.

Deferred Maintenance

- Received \$9,593,651 from Capital Reserve Funds in 2011-2012 for Deferred Maintenance.
 - Funds were distributed based on building square footage for all buildings older than five years.

Summary of 2011-2012 Deferred Maintenance Projects:

- Roof Replacements and Repairs
- HVAC Replacements and Repairs
- Parking Lot Resurfacing
- Exterior Lighting Upgrades
- Fire Alarm System Upgrades
- Lab Renovations and Repairs
- Health and Safety Repairs
- ADA Compliance Replacement and Repairs

Request: \$48.5m in Deferred Maintenance for 2012-2013.

- Currently the System has almost \$200m in Deferred Maintenance needs across the 16 technical colleges and 92% of these needs are for space used for E&G.
- 25% of the approximate \$200m or \$48.5m can be categorized as critical needs. This includes items such as roof replacement, health and safety and fire alarm systems.
- Average life of current buildings is **30 years** across the 16 technical colleges.

Budget Priorities of 2012-2013:

1. Lottery Tuition Assistance Program (LTAP) - \$49.1m

- Provides access to affordable higher education and training necessary to enter or remain in the workforce.
- **1 in 3** students receive partial of full LTAP annually.
- Over **38,000** students received partial of full LTAP in Academic Year 2010-2011.

2. Technical College System – Base Funding Increase - \$7,748,500

- Ensures that the System and its 16 technical colleges across the state remain able to sustain the increasing number of South Carolinians seeking education and training.
- Ensures a quality higher education that is affordable and accessible.

3. readySC/Boeing - \$19.5m (\$5.4m Recurring and \$14.1m non-recurring)

- Ensures that funds are in place to assist eligible new and expanding companies in meeting their workforce needs in the upcoming year.
- Boeing - **\$12.5m** and readySC **\$6,667,500** for direct training, **\$332,800** for readySC project managers.

4. Allied Health Initiative - \$4m (Non-recurring Lottery funds)

- Allows the colleges to meet critical allied health workforce demands as well as continue those services already in place.
- Continued health care job demands. This funding has allowed the System to increase graduation for Associate Degree Nursing by **33%** and Practical Nursing by **44%**.
- Allied Health Initiative has been a priority in the Unclaimed Lottery funds, but has not received funding since 2009-2010.

5. Lottery Technology Funding - \$5m (Non-recurring Lottery funds)

- \$5 million of the \$12 million is provided to the technical colleges so classrooms can better resemble workplaces.